

2024 Sustainability Report

February 10, 2025

Discipline Drives Performance ®







# SHENKMAN CAPITAL SUSTAINABILITY REPORT February 10, 2025



## Our Annual Sustainability Report Includes:

### The State of Sustainable Investing:



- Shopping for a Wastebasket
- A Year of Continued ESG Backlash
- Politics vs. Pragmatism
- Withdrawals from the Net-Zero Banking Alliance and Net-Zero Asset Managers Initiative
- Energy Sector Pushes Back on European Green Project Complexity
- ESG and Investor Capital
- Conflicting Sustainability Goals May Trouble Investors
- Academic Studies Continue to Question ESG
- Conclusion

## Shenkman Capital and Sustainable Investing:

- Launch of Values Fund
- ESG Checklist Data
- SRI Data
- Examples of ESG Integration in the Investment Process

#### Diversity and Inclusion at Shenkman Capital:

- Minority/Women-Owned Business Enterprises ("MWBE") Trading Initiative
- AmeriVet Engagement
- Loop Capital Partnership
- Working with Colleges to Expand our Pipeline and Recruiting Efforts
- Participation in Industry Events
- Expanded Mentorship Program
- Shenkman Women's Network ("SWN")
- Events Committee

 $Please\ reach\ out\ to\ \underline{InvestorRelations@ShenkmanCapital.com}\ for\ the\ full\ newsletter.$